Developing Software Preservation and Emulation Practice at the University Library

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Introduction

Preservation Week! Schedule of local Preservation Week events:

https://wordpress.library.illinois.edu/staff/preservation/services/education_training/preservation-week-2019/







Introduction

Outline:

- Broad overview of select local digital preservation activities
- Emulation
- FCoP Project





Digital Preservation @ University Library



- Transfer work is completed in the born-digital reformatting lab
- Primary preservation and access strategy used is migration





Software Dependency

 Legacy born-digital collections dependent upon legacy and often obsolete versions of software



Image 1

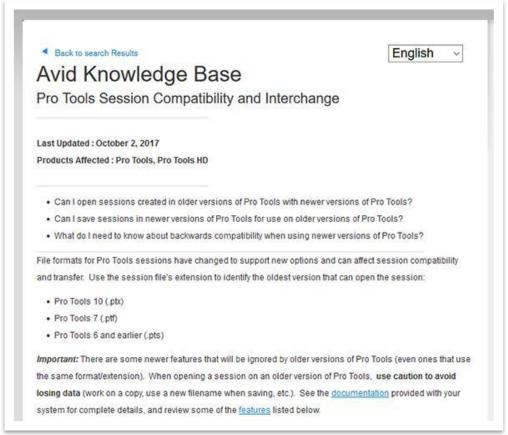
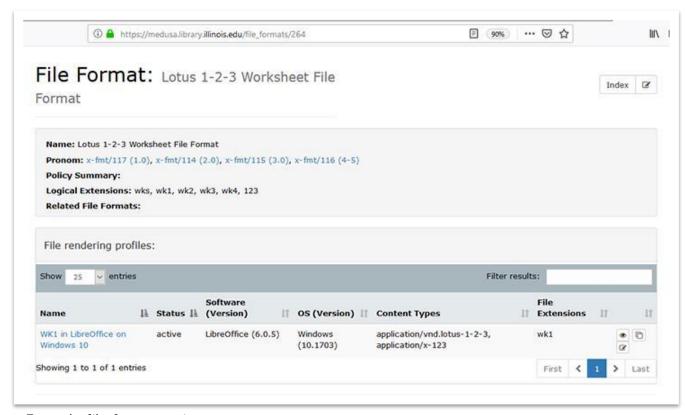


Image 2





File Format Registry



- Local effort to record knowledge about challenging file formats with the goal of improving access
- Built as part of the Medusa
 Digital Preservation Repository
 Collection Registry

Example file format registry entry





What is Emulation?

"Emulation – combines software and hardware to reproduce in all essential characteristics the performance of another computer of a different design, allowing programs or media designed for a particular environment to operate in a different, usually newer environment"

<u>https://dpworkshop.org/dpm-eng/terminology/strategies.html</u>
(Digital Preservation Management - Digital Preservation Strategies)

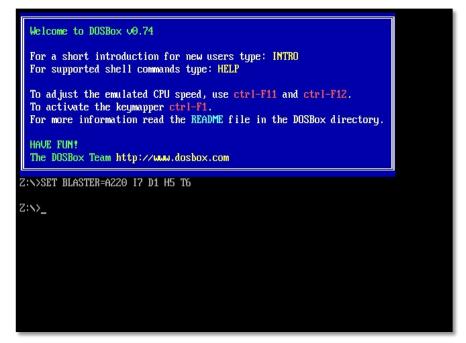
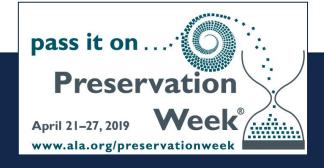


Image 3





Emulation in Practice

- Is accepted as a digital preservation strategy
- implementation and use is often limited
 - to research projects
 - to institutions that have resources

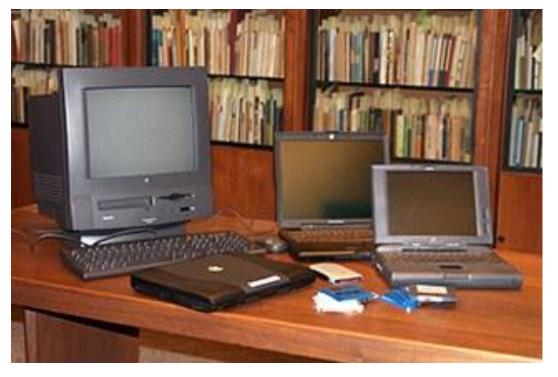


Image 4: author Salman Rushdie's computers





Emulation Benefits

- good choice when the look and feel of digital content is important to retain
 - Digital artworks, complex digital objects, games, etc.
- Allows users to engage with a closer representation of the original environment
 - Maintaining some use context
- May facilitate access for appraisal





Emulation and Software Preservation

- Our digital cultural record depends upon software preservation to retain and render software-dependent digital objects
- emulation environments are heavily dependent upon software availability

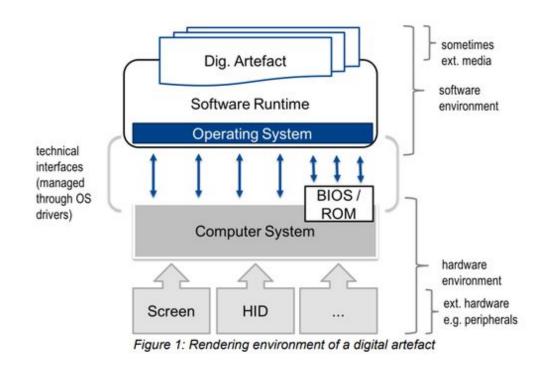


Image 5 from the Tate Museum





Developing Emulation Practice Locally

- Previous investigations into applying emulation and encountered common setbacks
- Fostering Communities of Practice: Software Preservation and Emulation in Libraries, Archives and Museums https://www.softwarepreservationnetwoork.org/fcop/
 - IMLS grant RE-95-17-0058-17] subproject



Image 6
Local project team:

Tracy Popp (project lead)
Kyle Rimkus
Seth Robbins
Karl Germeck

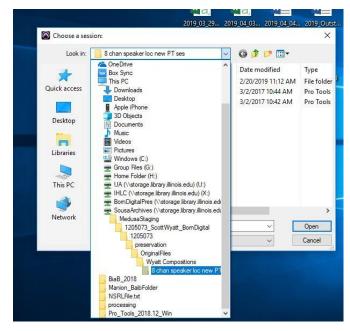




About Our Project

- preserving, improving discovery of and providing access to files created by contemporary music composers in Sousa Archives and Center for American Music (SACAM) collections
- emulated/virtual environments to present the working context
- Scaling work to meet future need

- centered around born-digital collections of three Illinois composers
 - Michael Manion:
 - Peter Micahlove:
 - Scott Wyatt:



Scott Wyatt files in file directory tree





Timeline and Research Areas

- Timeline:
 - accepted late winter 2018
 - project ramp-up in late spring to end of July 2018
 - in-person kick-off meeting
 August 1-3, 2018
 - Core project activity from August 2018 through November 2019

- Core research and investigation areas:
 - Legal
 - Metadata
 - Technical preservation
 - Knowledge development
 - Outreach and information sharing
 - Experimenting and testing emulation software





Scaling Emulation and Software Preservation Infrastructure (EaaSI)

- concurrent grant project under the Software
 Preservation Network administrative umbrella
- scaling the technological framework necessary for multiple institutions to configure, share, and access software and configured environments
- includes access to configured software environments
- EaaSI Handbook: https://eaasi.gitlab.io/eaasi_user_handbook/guide/introduction.html

FCoP Cohort Role

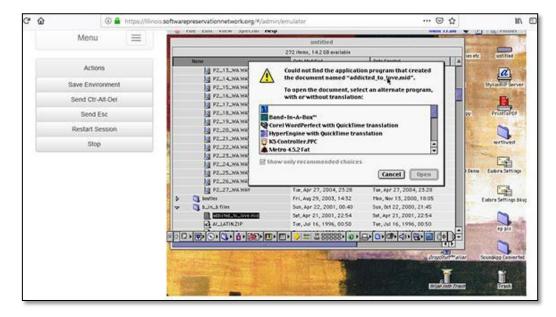
- "kicking the tires" and providing feedback
- Making decisions and establishing workflows
- Requesting features and testing them





Local FCoP Activities

- Lots of activities happening concurrently
- Where we are currently:
 - core work of the project
 - Intensive collection curation work on Manion collection
 - emulated environment generated from an .E01 forensic disk image



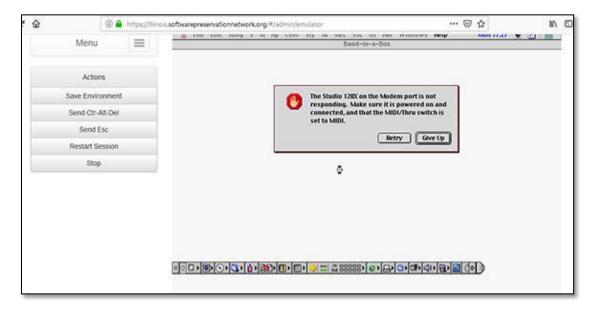
https://illinois.softwarepreservationnetwork.org (requires login that I'm not sharing yet \mathfrak{C})





About the Emulated Environment

- Important milestone, but only tip of workload iceberg
- At this point the environment is most useful for appraisal
- Content has not been processed
- Technical issues



Manion EaaSI environment - error due to missing external hardware





Engaging Archivists and Curators

- Emphasize need for archivists and curators to:
 - Gather as much information as possible
 - about the creation context and files of interest
 - document the creator or donor walking through the software interface if possible
 - Identify content of value
 - Engage early with digital preservation specialists
 - Don't necessarily want to encourage transfer to a secondary storage medium
 - Get clear permissions on use and access





Selection and Prioritization

- EaaSi lowers the barriers to implementing emulation strategies somewhat but getting to the point of emulation is still resource intensive
 - team assembled for FCoP project is temporary
 - developing thorough project plan
- Establishing criteria for selecting and prioritizing projects
 - What makes a good candidate for emulation services
 - At what level will collections be emulated
 - Gauging if there is enough information about the collection





Making the Work Visible and Sharing Experiences

- Making the work scalable includes
 - Engagement and training
 - Articulating and documenting the work and processes
 - Identifying responsibility
 - Outreach is important for information sharing and building support!
 - Creating documents to share as part of FCoP project





Future Work

- User testing of the EaaSI environment
- Creating migration pathways
- Developing a more formalized software preservation practice
- Determining if we will have continued access to EaaSi
- Continue working with the Software Preservation Network





Resources

- About EaaSI: https://www.softwarepreservationnetwork.org/eaasi/ (accessed 4/17/2019)
- bwFLA Emulation as a Service: http://eaas.uni-freiburg.de/ (accessed 4/17/2019)
- Code of Best Practices for Fair Use in Software Preservation:
 https://www.softwarepreservationnetwork.org/bp-fair-use/ (Accessed 4/19/2019)
- EaaSI Handbook: https://gitlab.com/eaasi/eaasi user handbook (accessed 4/21/19)
- On the Rushdie project, "one of the biggest lessons learned noted by Waugh was the need to document everything the software engineers do as their work is just as ephemeral as the born digital information they wished to preserve":
 https://ws-dl.blogspot.com/2017/04/2017-04-17-personal-digital-archiving.html (accessed 4/21/19)
- Software Preservation Network: https://www.softwarepreservationnetwork.org/ (accessed 4/22/19)





Image Sources:

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image 1 (slide 4): <a href="https://prodesigntools.com/open-use-save-adobe-cc-files-cs6.html">https://prodesigntools.com/open-use-save-adobe-cc-files-cs6.html</a> (accessed
4/22/19)
image 2 (slide 4): <a href="http://avid.force.com/pkb/articles/en_US/compatibility/en353093">http://avid.force.com/pkb/articles/en_US/compatibility/en353093</a> (accessed
4/22/19)
image 3 (slide 6) <a href="https://commons.wikimedia.org/wiki/File:DOSBox_screenshot.png">https://commons.wikimedia.org/wiki/File:DOSBox_screenshot.png</a> (accessed
4/22/19)
image 4 (slide 7)
https://www.newyorker.com/tech/annals-of-technology/digital-life-salman-rushdie (accessed
4/20/19)
image 5 (slide 9)
https://www.tate.org.uk/sites/default/files/styles/width-600/public/images/emulationbased.p
ng (accessed 4/22/19)
Image 6 (slide 10) <a href="https://www.softwarepreservationnetwork.org/fcop-cohort/">https://www.softwarepreservationnetwork.org/fcop-cohort/</a>
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Thank You!

Questions?



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